

Annual Report

2013

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Community
Foundation
of North Central Massachusetts

Helping donors doing good work...**forever**



FROM THE CHAIR

Dear Friends of the Foundation,

Nearly 150 donor funds have been established since our inception. These funds are helping feed those who are hungry, investing in education, the arts and environment.

The breadth of support is impressive, not only touching on every aspect of life, but reaching a diverse group of people throughout the 33 communities we serve. The Foundation's funds are helping improve the quality of life for all of us.

What is particularly gratifying is helping donors achieve their charitable goals. So many of them have a passion or an important cause they care very deeply about. A fund at the foundation allows them to support their charitable interest—forever, if they choose.

We believe one of the reasons we have done so well is our guiding principle of creating partnerships with our donors, nonprofits and the community. This collaborative approach, I believe, allows us and the donors to accomplish so much more.

As you'll see in this report, it was a very busy year at the Foundation, with hundreds of grants and donor distributions being made to important community programs and initiatives.

The success of the Foundation wouldn't be possible without the support of our generous donors. So, thank you very much for allowing us to be your partner in helping to improve our community.

Sincerely,

Charley

Charley Gelinas, Chair
Community Foundation
of North Central Massachusetts

Helping donors do good work...*forever.*

Makenzie Goode Memorial Athletic Scholarship

Makenzie Mia Goode, 17, lived in Warwick, Mass. She was smart—honor roll smart—and pretty. She was also comical, her mother says, amazingly loyal to her friends and concerned for others—especially the underdog. A senior at Pioneer Valley Regional High School in Northfield, who love-love-loved soccer, Makenzie planned to major in physical education.

Her dreams were cut short by an untimely winter car accident in 2010, but her memory lives on through a Community Foundation scholarship established that year by her mother, Marcy Robitaille. Now, an annual soccer tournament to help fund that scholarship has brought the total up \$15,000 over the two years of its existence. Other fundraisers held by family members or friends help increase the endowment as well.

Makenzie's memory is strong in still another way, as six people are living with an organ donation from Makenzie.

It was a friend's phone call that provided Marcy with the inspiration to set up an athletic scholarship in Makenzie's memory. "It was the perfect fit," she said. "The most important thing to me is that she's remembered. Putting her name out there, it will always be constant. She was getting ready to go to college, filling out all of the applications. After she passed, I found one of the college essays written for an application, entitled "Money Doesn't Grow on Trees." She was a hardworking young lady, and very focused and very committed. She wanted to be a teacher and a coach." The scholarship gives help to students with successful athletic performance at Pioneer Valley Regional. "Because soccer was her love, I felt we needed to gift someone who maybe had a heart for the same sport, or athletics in general," said her mom.

The Community Foundation has helped hundreds of individuals, corporations and nonprofits establish charitable funds. These funds are making helping to improve the quality of life right here in North Central Massachusetts. To learn more about any of our funds, please visit our website, cfncm.org.

Fund Spotlight



Foundation helps raise \$70,000 through food challenge grant

“Wonderful” and “tremendous” are words Patrick LaPointe uses to describe the Community Foundation’s funds management results, which—in this fourth year—yielded Doyle Field a hefty \$62,000 to help maintain the park’s facilities. Dedicated by Mayor Bernard W. Doyle in 1931, Doyle Field has become a 22-acre recreational complex, home to the Wachusett Dirt Dawgs—a new franchise in the Futures Collegiate Baseball League—and also site of a beautifully restored football field that serves as Leominster High School’s Blue Devils team home.

Additionally, the park offers fields for other sports, tennis courts and the popular Imagination Station—a playground that’s busy all day long, every day. Doyle Field, straddling Priest Street in central Leominster, is also a favorite walking area.

Maintaining several fields with all of their associated buildings and facilities, however, is no minor expense. Grants help, and the Doyle Field Foundation raises funds continually for expansion, replacement and repair. LaPointe cites former Mayor Doyle and his daughter, Louise, for a \$1 million endowment that remains in place to assist maintenance issues without draining city coffers. It is the second of two \$1 million endowments from the Doyles over the years.

LaPointe, Doyle Field coordinator and retired DPW director, says a renovation project, started in 2005, is ongoing. Funds from the endowment go toward repairs, freeing up other funding for growth projects. This year, they’ll replace sub-standard bleachers in the baseball area, add fencing and concrete under-padding to bring them up to code, and finish installing fencing along the field, among other projects. Something always needs attention. For more information, see www.doylefield.org.



Leominster’s Katherine Brow (center) brings the ball upfield passed Algonquin’s Lauren Shea (left) and Nikkie Wrin (right) on the new artificial turf field at Doyle Field in Leominster. Photo courtesy of Sentinel & Enterprise, Brett Crawford.

Food Challenge Grants

Grants made possible by the CFNCM Endowed Fund For Critical Needs

Salvation Army Corps, Athol, Mass., received a grant of \$2,318

Wheat Community Services, Clinton, Mass., \$5,901

Loaves & Fishes Pantry, Devens, Mass., \$7,429

Leona Fleming Food Pantry, Fitchburg, Mass., \$350

Salvation Army Corps, Fitchburg, Mass., \$350

GVNA Healthcare, Inc., Gardner, Mass., \$793

Gardner Community Action Committee, Inc., Gardner, Mass., \$2,789

Spanish American Center, Inc., Leominster, Mass., \$583

Winchendon CAC, Winchendon, Mass., \$1,398

Franklin County Community Meals Food Pantry, Orange, Mass., \$3,089.



Phil Grzewinski (left) and Linda Mack, from the Community Foundation of North Central Massachusetts, present a check for \$7,429 to Lauren Farrell and Theresa Wilson (right) from Loaves & Fishes, Devens, Mass., for a challenge grant the Foundation issued to 10 local food pantries that matched, up to \$25,000 on a prorated basis, funds raised by the participating agencies.

Community Foundation makes \$25K in grants to 10 food pantries. To help replenish food pantries after a busy winter, the Community Foundation of North Central Massachusetts awarded \$25,000 (see sidebar for grants) to 10 food pantries.

The Foundation provided matching grants, so it would give the agencies an additional marketing tool to encourage donors to make matching gifts.

“We wanted to leverage our grants dollars during what is typically a slow fund-raising period for many food pantries, said Phil Grzewinski, president of the Community Foundation of North Central Massachusetts. “It was a great success; the agencies were able to raise over \$70,000 during the month of April.”

The following grants, which are listed below, were made possible by: Community Foundation of North Central Massachusetts General Endowment; Community Foundation of North Central Massachusetts Organizational Fund for Non-Profits; Anderson, Bagley & Mayo Fund; W.E. Aubuchon, Jr. Fund; Brown Petersen Family Foundation Fund; IC Federal Credit Union Founders Fund; K.R.C. Family Fund; and the Educational Access Fund.

Community Foundation of North Central Massachusetts makes a series of new grants from its general endowment



Growing Places Garden Project, Inc.



Fitchburg State University

The Community Foundation of North Central Massachusetts announced 18 grants of nearly \$280,000 from its general endowment and a field of interest fund during the fiscal year.

Fitchburg State University and **Mount Wachusett Community College** each received \$50,000 for scholarships.

Students enrolled in Fitchburg State's LPN (Licensed Practical Nurse) to BSN (Bachelor of Science in Nursing) programs will be eligible to apply for scholarships that would pay up to 75% of the direct costs for school after applications of the Pell Grant.

The community college will provide scholarships to students enrolled in its Advanced Manufacturing or Biotechnology programs, in addition to certificate programs for career improvements.

America's Youth Teenage Unemployment Reduction Network of Brockton received \$15,000 for its Fitchburg GED Plus Program, which helps youth prepare for their GED.

To help mitigate the closing of a nearby childcare center, a \$12,000 grant was given to **Applewild School** for its Child Development Center, which provides pre-school childcare.

The Center for Human Development, Inc. in Orange was awarded a \$4,000 grant to train 15 clinicians in substance abuse counseling.

Thayer Symphony Orchestra, Inc. of Leominster received a \$15,000 grant for The Music Connection, which is focused on revitalizing music education in Fitchburg and Leominster fourth-grade classes.

The **City of Leominster's** \$6,500 grant will be used to reopen the Leominster Art Center downtown.

Youth Opportunities Upheld, Inc. of Worcester will use its \$9,000 grant to expand its prevention specialist position for the Gardner Family Center.

Literacy Volunteers of the Montachusett Area was awarded \$25,000 to develop strategic succession planning.

A \$5,000 grant to **Montachusett Interfaith Hospitality Network** of Fitchburg will be used for professional development of the network director and board of directors.

United Neighbors of Fitchburg, Inc. was awarded \$4,800 to provide software training for the staff.

Young Entrepreneurs Society, Inc. of Orange received a \$10,000 grant for capacity building during the hiring of a new executive.

The **Ashburnham Conservation Trusts, Inc.** received a \$500 mini-grant to support its annual meeting.

A \$15,000 grant was given to **Growing Places Garden Project, Inc.** of Clinton, to recruit and train gardeners who will support current projects in low-income neighborhoods of Fitchburg.

The **Massachusetts Audubon Society** was awarded a \$7,180 grant for its science education program, which provides workshops for third- and fourth-grade teachers in Gardner and Fitchburg.

Twin Cities Community Development Corporation's \$15,000 grant will be used to market its neighborhood revitalization efforts on Elm Street.

Squannacook Greenways Inc. received an \$18,000 grant to support the initial planning stages of the River Rail Trail project in Townsend.

An \$18,000 grant went to **The Trustees of Reservations** to make the trails at the Doyle Community Park in Leominster accessible for those with mobility impairments.



Nashoba Community Health Care Fund awards grants to help improve the health of local communities



The Community Foundation of North Central Massachusetts and the Greater Lowell Community Foundation awarded 14 grants to help improve the health of residents in 13 communities in the region.

Advocates, Inc. of Ayer received a \$5,000 grant to cover co-payments for counseling services needed by underinsured or uninsured clients.

A \$7,500 grant to the **Boys & Girls Club** of Lunenburg will fund its after-school program for Lunenburg students, called Triple Play: Healthy Minds, Bodies, and Souls.

Community Healthlink of Worcester was granted \$5,671 for its 10-week parent-child early intervention education program for parents in the Nashoba Valley region.

A music therapy outreach program, by **Indian Hill Music** in Littleton, received an \$8,500 grant to improve the quality of life for individuals by addressing emotional, physical, cognitive and social needs through music.

A \$5,250 grant to **Cooperative Elder Services** of Groton will address the need for improved access to preventive healthcare services for isolated elders.

Deven's **Loaves & Fishes Food Pantry** received a \$20,000 grant for food.

The **Lura A. White Elementary School** in Shirley received a \$17,425 grant for a gardening education program at the school.

MAB Community Services of Brookline received a \$2,500 grant to improve the ability of patients with limited eyesight in Nashoba Valley to conduct daily living activities.

A \$5,000 grant to Lancaster-based **Nashua Valley Council, Boy Scouts of America**, will provide support for its summer camp.

A new greenhouse and a hydroponics program will be created by **North Middlesex Community Garden** in Townsend through its \$20,000 grant.

Our Father's House in Fitchburg received \$16,000 for the "Transitions at Devens" program, which will provide access to healthcare for homeless children.

The **Shirley Council on Aging** will use a \$4,600 grant to conduct health fairs for seniors.

An \$11,600 grant to the **Townsend Council on Aging** will be used for its senior meal program.

The **Townsend Police Department** will reinstitute its DARE program for fifth-grade students as a result of a \$7,449 grant.

The grant dollars awarded come from the Nashoba Valley Community Healthcare Funds, which are managed respectively by both Community Foundations. The funds were established in 2006 from the sale proceeds of the nonprofit Deaconess-Nashoba Hospital to Essent Healthcare, which created Nashoba Valley Medical Center.

A variety of new funds were established during the year. These funds will benefit the community forever and create a lasting legacy for the donors and their families.



Anthony J. and Fannie M. Alario Scholarship Fund (2012). Established to provide scholarships for St. Anthony's in Fitchburg, Mass.

Bellew-Jouzaitis Fund (2012). Established to support the charitable interest of the donor.

Brittany's Fund (2013). The Brittany Fund has been set up to serve Boston Marathon victims with long-term costs associated with their recovery and psychological effects from the events of April 15, 2013. The fund will also assist victims of other traumatic events.

Marilyn Fratturelli Legacy Fund (2013). Established to provide scholarships to Leominster High School students.

Chad F. LeBouf Memorial Scholarship Fund (2013). The purpose of the fund is to provide scholarships to nursing students entering a 2- 3- or 4-year school.

LUK, Fund (2013). The purpose is to give an annual award to one or more staff members who exemplify the mission, vision and culture of LUK.

Alan McCulloch Fund (2012). Established as a donor-advised fund in memory of Alan McCulloch.

Monty Tech Foundation Fund (2012). Established to provide scholarships and other activities that support the mission of the school.

N.M.R.S. Scholarship Foundation Fund (2012). This fund offers financial assistance to NMRS graduating students pursuing a degree or attending a technical college upon commencement.

Riverfront Children's Theatre Fund (2012). Established to provide a regional theatrical program for children interested in pursuing a hobby in the performing arts.

St. Leo School Scholarship Endowment Fund (2013). The purpose of the fund is to provide scholarships to current and incoming students of St. Leo School, Leominster, Mass.

Steven & Jennifer Stone Fund (2013). To support the charitable interest of the donor.

Zach's Goal Fund (2013). Established in memory of Zachary D. Constant to fund the Fitchburg Twin City Youth Hockey Association's "No Player Left Behind Program". "Our wish is for Zach's spirit to live on through children learning to play ice hockey, people being kind and generous to one another, and that he is happy saving goals in Heaven."



Donors made millions in distributions this year to a variety of important causes

Doyle Field Commission - \$14,876	Morgan Shephard Charity - \$10,000	Townsend Ecumenical Outreach - \$6,000
Fitchbug Animal Shelter - \$7,960	Mount Wachusett Community College - \$6,439	Townsend Public Library Endowment - \$5,339
Fitchburg Art Museum - \$8,000	Mount Wachusett Community College Foundation - \$250,000	Trustees of Reservations - \$18,000
Fitchburg Historical Society - \$105,604	Nashua River Watershed - \$159,844	Twin Cities Community Development Corporation - \$15,000
Fitchburg State University - \$108,992	Nashua Valley Boy Scouts - \$445,049	United Neighbors of Cleghorn - \$18,000
GVNA Healthcare Inc. - \$10,000	NMRS Scholarship Foundation - \$12,000	United Way of Central Alabama - \$45,151
Growing Places Garden Project - \$15,000	North Central Charter Essential School - \$185,746	United Way of Greater Ennis - \$30,013
Imus Ranch for Kids - \$50,000	North Middlesex Community Garden - \$9,960	United Way of Greater Stark County - \$30,590
Indian Hill Music Center - \$44,415	Northboro Recreation - \$7,275	United Way of Laurens County - \$41,761
Jeff Gordon Children's Fund - \$50,000	Our Father's House - \$12,968	United Way of North Central Massachusetts - \$527,296
Literacy Volunteers - \$25,240	River Cities United Way - \$31,075	United Way of Tri County - \$9,500
Loaves and Fishes - \$729,363	Salvation Army - \$103,000	Victory Junction Gang Camp - \$45,000
Lunenburg Track & Field - \$10,000	Spanish American Center - \$10,583	Westminster Historical Society - \$14,921
Lura White Elementary School - \$8,678	Special Olympics Mass Western - \$10,000	Wheat Community Services - \$6,901
Mass Audubon Society - \$7,180	Squannock Greenways Inc. - \$18,000	YMCA of Greater Clinton SC - \$125,000
Montachusett Regional Vocational Technical School - \$35,405	Thayer Symphony Orchestra - \$15,000	Youh Opportunities Upheld - \$9,000
Mont. Society for Preservation - \$12,000	Third Monday Corporation - \$15,000	Young Entrepreneurs Society - \$10,000
Montachusett Home Care - \$10,000	Tony Stewart Foundation - \$50,000	

Distributions of \$5,000 or more listed.



How donors can make a difference

Donor Funds are convenient, flexible tools for individuals, families, businesses, or groups that want to be personally involved in suggesting grant awards made possible by their gifts.

- Unrestricted Fund. Community Foundation of North Central Massachusetts General Endowment** (2001) - This and the regional endowment funds have been established to respond to a wide range of community needs. The flexibility of your unrestricted gift enables your community foundation's program experts to respond to the community's most pressing needs, today and tomorrow. In addition, donors can target their gift to a specific region that can accept gifts of any size.
- Donor Advised Funds.** You can have ongoing involvement in the use of your gift. You work with our professional program staff, identifying ways to use dollars from the Donor Advised Fund you establish to address the issues and needs you care about most. Your recommendations are submitted to our local board for approval; we then distribute grant dollars.
- Field of Interest Funds.** You can target your gift to address needs in an important area of community life. Arts. AIDS. Aging. At-risk youth. You identify your personal interest area when making your gift; our board awards grants to community organizations and programs that are making a difference in the area you select.
- Scholarships.** You can invest your gift in our community's future and show students you care, all with the guidance and personal services of your community foundation. You determine the criteria students must meet to receive the Scholarship you establish. With your assistance, students achieve their academic and career-oriented goals—from preschool to postgraduate work.
- Designated Funds.** You can direct your gift to a specific nonprofit organization or purpose. Help provide ongoing funding for a senior center, museum, or virtually any nonprofit charitable organization. Nonprofit organizations can use a Designated Fund through the community foundation to build their endowment and enhance their ability to accept large and complex gifts.
- Agency/Non-Profit Funds.** An agency/nonprofit endowment is a simple and efficient way to build an income for your nonprofit organization. We set up a special fund in the name of your nonprofit organization. Your board determines how much you would like to invest long-term. Each year your organization receives a distribution from the fund, creating a permanent source of income.

Donor-Advised and Designated Funds held at the Foundation

Anonymous Funds (4) - Donor-advised funds to support the charitable interests of the donors.

ACE (Animal Care & Education Central Massachusetts) (2011) - To support the work of ACE.

Christopher J. Alvarez Endowment Fund (2004) - To support educational health programs at the Boys & Girls Club of North Central Massachusetts.

Amy's Angels Foundation Fund (2012) - To help Lancaster area families in need of assistance due to illness or other unexpected tragedies.

Anderson, Bagley & Mayo Fund (2005) - An endowed fund to benefit the communities of North Central Massachusetts.

Ronald M. Ansin Fund (2000) - To support the charitable interests of the donor.

ARC of Opportunity in North Central Massachusetts Fund (2005) - This is a fund dedicated to "Helping people with disabilities reach their full potential."

Athol Area YMCA Fund (2004) - Dedicated to supporting the YMCA programs in the Athol area.

Aubuchon Foundation (2008) - This is a corporate fund dedicated to supporting the charitable interests of the W.E. Aubuchon Company, Inc. and its employees.

W.E. Aubuchon, Jr. Fund (2008) - A fund dedicated to the memory of W.E. Aubuchon, Jr. supports the grants of the Foundation's General Endowment.

Beers for Good Fund (2010) - A fund to support the charitable interests of the donor.

Bellew-Jouzaitis Fund (2012) - Established to support the charitable interest of the donor.

Beloved Community Diversity Fund (2011) - Established to raise money to provide diversity programming in North Central Massachusetts.

Bemis Community Investment Fund (2011) - Established to support the charitable interest of the donor.

Gerald E. Bieler Memorial Fund (2011) - Established to support the charitable interests of the donor.

Boys & Girls Club of North Central Mass Endowment Fund (2003) - To support after-school programs for children in North Central Massachusetts.

Boys & Girls Club of NCM Endowment Fund (2009) - Established to provide a permanent endowment to support operations of the Boys & Girls Club of North Central Massachusetts.

Carol & Norman Boudreau Fund (2008) - This fund was created to honor the many years of charitable work of Carol and Norman Boudreau and supports the grants of the Foundation's General Endowment.

Brown/Peterson Family Foundation Fund (2007) - To support the charitable interests of the donor and to benefit the General Endowment of the CFNCM.

Brittany's Fund (2013) - The Brittany Fund has been set up to serve Boston Marathon victims with long-term costs associated with their injuries and psychological effects from the events of April 15, 2013. The fund will also assist victims of other traumatic events.

Care Packages for Soldiers Fund (2011) - Established to raise money to send care packages to our deployed troops.

Center for Civic Learning and Community Engagement at Mount Wachusett Community College (2011) - A fund that will support the work of the Center for Civic Learning and Community Engagement.

Matt Charette Memorial Fund (2011) - Established to continue Matt's charitable legacy.

Lance Corporal Geoffrey Cayer Fund (2006) - To support programs that were of interest to Geoffrey in North Central Massachusetts.

Michael Cavanna Memorial Fund (2010) - To support the charitable interests of the donors.

Choose To Be Part Of Your Miracle Foundation Fund (2005) - To support the charitable interests of the donors.

Cleghorn Neighborhood Center Community Initiative Fund (2004) - For the betterment of the Cleghorn Community Leadership Development / Task Forces.

Community Foundation of North Central Massachusetts General Endowment (2001) - This and the regional endowment funds have been established to respond to a wide range of community needs. The flexibility of your unrestricted gift enables your community foundation's program experts to respond to the community's most pressing needs, today and tomorrow. In addition, donors can target their gift to a specific region that can accept gifts of any size.

Community Foundation of North Central Massachusetts Endowed Fund for Critical Needs (2012) - Created to support critical needs programs.

Community Foundation of North Central Massachusetts Organizational Fund for Non-Profits (2012) - Created to support capacity building of nonprofit organizations.

Community Health Connections Family Health Center Fund (2004) - To benefit the Community Health Connections Family Health Center.

Connors Family Fund (2004) - To support the charitable interests of the donors.

Crocker Field Restoration Fund (2007) - An agency fund dedicated to the restoration of Crocker Field in Fitchburg, Massachusetts.

David Oikemus Fund (2007) - Established to benefit North Central Human Services, Inc.

Doyle Field Foundation Endowment (2006) - To provide for the maintenance and future needs of Doyle Field in Leominster, Massachusetts.

Doyle Endowment for the Benefit of Doyle Field (2009) - The fund will help provide for the maintenance and upkeep of Doyle Field in Leominster.

Doyle General Endowment Fund (2009) - This fund is part of the Foundation's General Endowment Fund. The Doyle fund provides a permanent source of funds to benefit environmental and animal issues.

The Dream Endowment (2004) - Created by Andrea and Sergio Paez to provide an opportunity for underprivileged immigrant students to go to college.

Educational Access Fund (2012) - To provide financial aid to college students and/or to support existing scholarship aid funds in the region serviced by the Community Foundation of North Central Massachusetts.

FATV Robert Wilson Memorial Fund (2008) - It was created to honor the memory of Robert Wilson and benefit Fitchburg Access Television.

Fitchburg Access Television Fund (2006) - A fund that will support Fitchburg Access Television.

Fitchburg Cultural Alliance Fund (2010) - Established to support the work of the Fitchburg Cultural Alliance.

Fitchburg Education Foundation Fund (2008) - This fund was created to benefit and enhance the education provided in the Fitchburg Public Schools.

Fitchburg Greenway Fund (2010) - To support the charitable interests of the donor.

Fitchburg Historical Society Capital Campaign Fund (2004) - To provide funds to purchase and renovate a new home for the Fitchburg Historical Society.

Fitchburg Historical Society Endowment Fund (2006) - Created to provide funds to support the Fitchburg Historical Society.

Fitchburg Riverfront Parks and Trails Fund (2011) - The Riverfront Parks and Trails Fund assists the City of Fitchburg in the establishment, operation, maintenance and programming conducted at riverfront parks and trails.

Fort Devens Museum Fund (2007) - As an agency fund it will benefit the Fort Devens Museum.

GVNA Healthcare, Inc. Endowment Fund (2007) - Created a fund to benefit its mission of providing high quality, affordable health and social services.

Gateway Park Endowment Fund (2010) - To help maintain the park.

Charles & Janis Gelinis Fund (2004) - To support the charitable interests of the donors.

Robert Goldman Fund (2010) - To support the charitable interests of the donor.

GAAAFSN (Greater Athol Area Advocates For Families With Specific Needs) Fund (2012) - To assist parents in the greater Athol area afflicted with psychological issues in the rearing of their children. Family counseling, physician referrals and social service aid are offered through a dignified program.

Groton Community Foundation Fund (2005) - To provide funds to build and maintain a Community Center in the town of Groton, Massachusetts.

Groton-Dunstable Alliance for Youth Fund (G-DAY) (2011) - G-DAY is a community coalition that brings informative and effective youth development programs to our community.

HealthAlliance Guild Endowment Fund (2009) - To support the charitable interests of the HealthAlliance Guild.

Hubbardston Center School Playground Fund (2010) - Established to raise funds to build a playground at the Hubbardston Center School.

Friends of Hubbardston Library Fund (2011) - Established to support the charitable interests of the donor.

IC Federal Credit Union Founders Fund (2007) - Established to support the charitable interest of the donor.

K.R.C. Family Fund (2006) - An endowed fund to benefit the General Endowment of the Community Foundation of North Central Massachusetts.

Marc and Michelle LaFrance Fund (2009) - To support the charitable interests of the donors.

Ted & Connie Lapres Fund (2006) - To support the charitable interests of the donors.

Michael & Debbie Lefebvre Fund (2004) - To support the charitable interests of the donors.

Leominster Education Foundation Fund (2007) - Established as an agency fund dedicated to supporting the Leominster Education Foundation.

Leominster Library Building Fund (2003) - To provide funds to expand and renovate the Leominster Library.

Longsjo Legacy of Champions Fund (2004) - To provide funds for the Fitchburg Longsjo Classic Cycling Race held each July and to promote the sport of cycling in North Central Massachusetts.

LUK, Fund (2013) - The purpose is to give an annual award to one or more staff members who exemplify the mission, vision and culture of LUK.

William E. May Endowment Fund (2007) - An endowed fund to benefit the Friends of Townsend Seniors.

Maranda-Gosselin Charitable Fund (2004) - To support the charitable interests of the donors.

Alan McCulloch Fund (2012) - Established as a donor-advised fund in memory of Alan McCulloch.

Marilyn & David McKeehan Family Fund (2009) - Established to support the charitable interests of the donors.

Michael's Run to Benefit The SHINE INITIATIVE Fund (2011) - Established to support The SHINE INITIATIVE.

Montachusett Home Care Corporation Fund (2008) - Created to benefit the mission of organization.

Montachusett Society for the Preservation of Historic Buildings Fund (2005) - To provide funds to preserve historic buildings.

Monty Tech Foundation Fund (2012) - Established to provide scholarships and other activities that support the mission of the school.

Claire P. Moran Memorial Fund (2008) - To support the charitable interests of the donor.

Miles for Myles Fund (2007) - Established to benefit the Lunenburg Track & Athletic Fields Association.

Nashoba Literacy Fund (2001) - To support literacy in the Nashoba region and North Central Massachusetts.

Nashoba Valley Community Healthcare Fund (2006) - Created to support the general purposes of community health care in the Nashoba Region with areas of focus in health education of the general public, hospice care, home health care and long term care services.

Nashua River Watershed Association Fund (2005) - To enhance the capacity of the Nashua River Watershed Association to protect and manage natural resources in the Nashua River Watershed.

Nashua River Watershed Association Endowment Fund (2007) - Established as an endowed fund to benefit the Nashua River Watershed Association.

Nashua Valley Council Boy Scouts of America Fund (2004) - Created to support the scouting programs within the Nashua Valley Council.

Helen Nobile Fund (2001) - To support literacy and Rosary Hill Home.

Nobile Family Fund (2003) - To support the charitable interests of the donors.

Friends of Northborough Recreation Fund (2011) - Established to support the activities of the Friends of Northborough Recreation.

North Central Massachusetts Literacy Endowment Fund (2000) - To promote literacy in North Central Massachusetts.

North Quabbin Citizen Advocacy Endowment Fund (2007) - Established as an endowed fund to benefit the North Quabbin Citizen Advocacy.

North Quabbin Community Coalition Fund (2006) - Established to benefit the work of the North Quabbin Community Coalition.

Grace Oliver Legacy Fund (2009) - To benefit charities in North Central Massachusetts that utilize nature and animals to help people improve the quality of their lives.

Melinda L. Persons Domestic Violence Educational Endowment Fund (2005) - To provide domestic violence educational programming through Battered Women's Resources, Inc.

Reuben Hoar Library Fund (2008) - To benefit the Reuben Hoar Library in Littleton, Massachusetts. To learn more about this fund and the library please visit www.littletonlibrary.org.

Pauline A. Riley Endowment Fund (2008) - To support the charitable interests of the donors.

Riverfront Children's Theatre Fund (2012) - Established to provide a regional theatrical program for children interested in pursuing a hobby in the performing arts.

Friends of Lunenburg Library Endowment Fund (2003) - To benefit the Lunenburg Public Library.

Friends of Sholan Farms Fund (2008) - Established to support Sholan Farms in Leominster, Massachusetts.

Southborough Library Fund (2011) - Established to benefit the Southborough Library in Southborough, Mass.

Friends of Sterling Greenery Community Park (2007) - This fund will be used to improve the community's parks.

St. Leo's School Endowment Fund (2011) - Established to benefit Catholic education at St. Leo's.

Steven & Jennifer Stone Fund (2013) - To support the charitable interest of the donor.

Pearl A. Russell – Howard Park/Townsend Historical Society Fund (2008) - Established as an endowed fund to protect Howard Park and benefit the Townsend Historical Society.

SHINE Initiative Fund (2006) - Created as a Field of Interest Fund to benefit mental illness research, advocacy/awareness and direct service & support.

Thayer Symphony Orchestra Endowment (2006) - Established to benefit the work of the Thayer Symphony Orchestra.

Townsend Public Library Endowment Fund (2009) - This agency endowment fund was established to benefit the Townsend Public Library in Townsend, Massachusetts.

Friends of Townsend Seniors Fund (2007) - Dedicated to supporting the Friends of Townsend Seniors.

Twin City Trail Association Fund (2003) - To provide funds to develop recreational trails in the cities of Fitchburg and Leominster.

United Way Fund (2001) - Established by the United Way of North Central Massachusetts to create an additional source of operating income for programs and services.

United Way of North Central Massachusetts Building Fund (2009) - To benefit the United Way of North Central Massachusetts.

Upton Building Renovation Fund (2011) - Established to support the capital campaign for the renovation of its building.

Valuing Our Children Fund (2004) - To maintain funds to benefit Valuing Our Children in Athol, Massachusetts.

The Village School New Building Fund (2007) - To provide funds to build a new home for The Village School.

David C. Wells Memorial Fund (2003) - To memorialize a community leader and further his charitable interests.

Zach's Goal Fund (2013) - Established in memory of Zachary D. Constant to fund the Fitchburg Twin City Youth Hockey Association's "No Player Left Behind Program". "Our wish is for Zach's spirit to live on through children learning to play ice hockey, people being kind and generous to one another, and that he is happy saving goals in Heaven."

Scholarship Funds

Anthony J. and Fannie M. Alario Scholarship Fund
(2012) - *Established to provide scholarships for St. Anthony's in Fitchburg, Mass.*

Cheryl Ann Cetrino-Fish Scholarship Fund (2004)
- To provide scholarships to graduating seniors at Lunenburg High School.

Janis Bresnahan Scholarship Fund (2012) - Established in memory of Janis Bresnahan, who was a graduate of Ayer High School. This scholarship is for Ayer High School students who intend to pursue a degree in childhood development or education.

Jakob Chesbrough Memorial Scholarship Fund (2010)
- To provide scholarships to students graduating from the Leominster Center for Technical Education. This scholarship is specifically for students graduating from the Machine Shop to help further their careers or education in the trade.

Makenzie Goode Memorial Athletic Scholarship Fund
(2010) - *To provide scholarships to students graduating from Pioneer Valley Regional High School.*

Kyle G. Flood Scholarship Fund (2007) - *To provide scholarships to graduating seniors at R.C. Mahar Regional High School.*

Marilyn Fratturelli Legacy Fund (2013) - *Established to provide scholarships to Leominster High School students.*

Janine Holston Memorial Music Scholarship Fund
(2009) - *To provide scholarships to R.C. Mahar graduates who are majoring or minoring in music education, music theory, music performance or performing arts.*

Chad F. LeBouf Memorial Scholarship Fund (2013) - *The purpose of the fund is to provide scholarships to nursing students entering a 2- 3- or 4-year school.*

Robert C. Langlois Scholarship Fund (2002) - *Created by family and friends to provide scholarships for graduating seniors of Gardner High School.*

North Middlesex Regional Scholarship Foundation Fund (2012) - *This fund offers financial assistance to NMRHS graduating students pursuing a degree or attending a technical college upon commencement.*

Narragansett Regional High School Class of 1973 Scholarship Fund (2004) - *The NRHS Class of 1973 provides scholarships for graduating seniors at Narragansett Regional High School.*

Nashoba Valley Professional Healthcare Education Fund (2006) - *Established to support professional education of employees of health care facilities, which includes nurses and technicians, in the Nashoba region.*

Mark Osowski Memorial Scholarship Fund (2004) -
*For striving young athletes graduating from Leominster
High School.*

Carl W. Proctor Scholarship and Prize Fund (2010)
- Established to provide scholarships and prizes to graduating Seniors of Lunenburg High School.

Gregory Reeves Endowment Memorial Scholarship Fund (2010) - *This fund supports annual scholarships awarded to North Middlesex Regional High School seniors.*

Rotary Club of Fitchburg Scholarship Fund (2005)
- For graduating seniors in the city of Fitchburg,
Massachusetts.

Pearl A. Russell Mathematics Scholarship Fund (2006)
- For graduating North Middlesex Regional High School students majoring in the field of Mathematics.

Sterilite Scholars Fund for Fitchburg State University
(2009) - *Established as a permanent endowment to provide scholarships and/or support related services to selected undergraduate students of Fitchburg State University.*

Sterilite Scholarship and Student Success Fund for Mount Wachusett Community College (2009) - *Established to provide scholarships and/or support related services to selected students of Mount Wachusett Community College.*

St. Leo School Scholarship Endowment Fund (2013)
- The purpose of the fund is to provide scholarships to current and incoming students of St. Leo School, Leominster, Mass.

Captain Christopher Sullivan Scholarship Fund (2012)
- To provide scholarship aid for graduating students living in Princeton, Mass. that attend either Wachusett Regional High School or Montachusett Technical High School.

Westminster Historical Society Scholarship Fund
(2011) - *Established to provide scholarships for
graduating students from the town of Westminster, Mass.*



Community Foundation of North Central Massachusetts

	2013	2012	2011
Total Assets	\$33,716,967	\$30,851,803	\$25,288,638
Operating Expenses	\$ 296,404	\$ 306,295	\$ 315,755
Revenues	\$ 7,367,645	\$16,225,822	\$ 3,546,245
Grants & Donor Advised Distributions	\$ 6,886,623	\$ 9,054,180	\$ 6,288,016

Founded

2001

Number of Funds
148

Grantmaking for 2012-2013	
Grants made from the Foundation's General Endowments	\$ 348,400
Grants made from Donor-Advised, Designated and Other Funds	\$6,148,901
Grants made from Scholarship Funds	\$ 389,322
Total Grants	\$6,886,623

Funds of the Community Foundation	
Fund Type	No. of Funds
Donor-Advised Funds	52
Designated Funds	22
Field of Interest Funds	15
Scholarships	23
Non Profit (Agency Funds)	25
General Endowment (CFNCM)	11
Total	148

Grants Award Summary for 2012-2013	Grant
Fitchburg State University	\$50,000
Mount Wachusett Community College	\$50,000
America's Youth Teenage Unemployment Reduction Network	\$15,000
Applewild School	\$12,000
The Center for Human Development, Inc.	\$ 4,000
Thayer Symphony Orchestra, Inc.	\$15,000
City of Leominster	\$ 6,500
Youth Opportunities Upheld, Inc.	\$ 9,000
Literacy Volunteers of the Montachusett Area	\$25,000
Montachusett Interfaith Hospitality Network	\$ 5,000
United Neighbors of Fitchburg, Inc.	\$ 4,800
Young Entrepreneurs Society, Inc.	\$10,000
Ashburnham Conservation Trusts, Inc.	\$ 500
Growing Places Garden Project, Inc.	\$15,000
Massachusetts Audubon Society	\$ 7,180
Twin Cities Community Development Corporation	\$15,000
Squannacook Greenways Inc.	\$18,000
The Trustees of Reservations	\$18,000

Nashoba Valley Healthcare Fund	
Advocates, Inc.	\$ 5,000
Boys & Girls Club	\$ 7,500
Community Healthlink	\$ 5,671
Indian Hill Music	\$ 8,500
Cooperative Elder Services	\$ 5,250
Loaves & Fishes Food Pantry	\$20,000
Lura A. White Elementary School	\$17,425
MAB Community Services	\$ 2,500
Nashua Valley Council, Boy Scouts of America	\$ 5,000
Middlesex Community Garden	\$20,000
Our Father's House	\$16,000
Shirley Council on Aging	\$ 4,600
Townsend Council on Aging	\$11,600
Townsend Police Department	\$ 7,449

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James Garrison, Vice Chair



Steven L. Stone, Treasurer



Thomas F. Bagley III, Clerk



**Philip M. Grzewinski, President and
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The Foundation's mission is to *provide a means for donors to permanently endow charitable gifts, to increase and stabilize available funding to meet community needs and improve the quality of life.*

Serving the charitable interest of individuals, corporations, organizations and nonprofits in 33 communities.

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|--------------|---------------|--------------|---------------|---------------|
| • Ashburnham | • Devens | • Lancaster | • Petersham | • Townsend |
| • Ashby | • Erving | • Leominster | • Phillipston | • Warwick |
| • Athol | • Fitchburg | • Littleton | • Princeton | • Wendell |
| • Ayer | • Gardner | • Lunenburg | • Royalston | • Westminster |
| • Barre | • Groton | • New Salem | • Shirley | • Winchendon |
| • Bolton | • Harvard | • Orange | • Sterling | |
| • Clinton | • Hubbardston | • Pepperell | • Templeton | |

Community Foundation

of North Central Massachusetts

Community Foundation of North Central Massachusetts · 649 John Fitch Highway, Fitchburg, MA 01420
Telephone 978.345.8383 · Fax 978.345.1459 · www.cfncm.org · www.facebook.com/cfncm

